

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

TEMPORARY
FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

820909

OMB APPROVAL	
OMB Number:	3235-0076
Expires:	March 15, 2009
Estimated average burden hours per response:	4.00

Received SEC

MAR 12 2009

Washington, DC 20540

SEC Mail Processing
Section

Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.)

GLOBAL ESTATE MANAGER III

Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ ULOE

Type of Filing: ☐ New Filing ☒ Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (☐ check if this is an amendment and name has changed, and indicate change.)

AIG LIFE OF BERMUDA, LTD

Address of Executive Offices (Number and Street, City, State, Zip Code)

29 Richmond Road, Pembroke HM 08 Bermuda

Telephone Number (Including Area Code)

(441) 298-5311

Address of Principal Business Operations (Number and Street, City, State, Zip Code)

(if different from Executive Offices)

Telephone Number (Including Area Code)

Brief Description of Business

Life Insurance and Annuities

Type of Business Organization

☒ corporation

☐ business trust

☐ limited partnership, already formed

☐ limited partnership, to be formed

☐ other (please specify):

Actual or Estimated Date of Incorporation or Organization: Month 01 Year 2008 ☐ Actual ☒ Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

CN for Canada; FN for other foreign jurisdiction)

01A

GENERAL INSTRUCTIONS Note: This is a special Temporary Form D (17 CFR 239.500T) that is available to be filed instead of Form D (17 CFR 239.500) only to issuers that file with the Commission a notice on Temporary Form D (17 CFR 239.500T) or an amendment to such a notice in paper format on or after September 15, 2008 but before March 16, 2009. During that period, an issuer also may file in paper format an initial notice using Form D (17 CFR 239.500) but, if it does, the issuer must file amendments using Form D (17 CFR 239.500) and otherwise comply with all the requirements of § 230.503T.

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exception under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 100 F Street, N.E., Washington, D.C. 20549.

Copies Required: Two (2) copies of this notice must be filed with the SEC, one of which must be manually signed. The copy not manually signed must be a photocopy of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

AIG Life of Bermuda, Ltd.

REGISTER OF DIRECTORS AND OFFICERS

15 May 2008

Name and Address	Directors	Officers
David O'Leary#	Director	Chairman of the Board and Chief Executive Officer
Robert F. Herbert, Jr.#	Director	Senior Vice President and Chief Financial Officer
S. George Cubbon*	Director	President and Deputy Chairman
Lars Bergquist*	Director	Executive Vice President
Mary Jane B. Fortin#	Director	
Anthony Philip*		Secretary
Christopher J. Swift#		Executive Vice President
Robert M. Beuerlein#		Senior Vice President and Chief Actuary
John Gatesman#		Senior Vice President
James Bohan*		Senior Vice President
Edward F. Bacon#		Vice President
Robert Beauchamp#		Vice President
Joan Bartel#		Vice President
Frederick Garland#		Vice President
Farideh N. Farrokhi#		Vice President and Treasurer
Richard Gravette#		Vice President
Cara Knezic*		Vice President
Mark Waddington*		Vice President
B. Lynnette Hodgson*		Assistant Secretary
Lauren W. Jones#		Assistant Secretary
Sandra M. Smith#		Assistant Secretary
T. Sharon Jones*		Assistant Secretary
Deanna Osmonson#		Reporting Officer, Anti-Money Laundering
T. Clay Spires#		Assistant Tax Officer
John Fleming#		Assistant Treasurer
Karen A. Cushwa *		Administrative Officer
Beverly Farris#		Administrative Officer
Rachael Mottley*		Administrative Officer
Coyia Richter#		Administrative Officer
Lori Guadagno#		Administrative Officer
Erin Simper#		Authorized Person
Carlotta Matthews#		Authorized Person
Elisha Lopez#		Authorized Person
Paul Montgomery#		Authorized Person

Addresses:

* American International Building, 29 Richmond Road, Pembroke HM 08, Bermuda
2727-A Allen Parkway, Houston, Texas 77019, USA.

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$	\$
Equity	\$	\$
<input type="checkbox"/> Common <input type="checkbox"/> Preferred		
Convertible Securities (including warrants)	\$	\$
Partnership Interests	\$	\$
Other (Specify <u>Variable Life Insurance Policies - Premiums</u>)	\$ <u>N/A</u>	\$ <u>806,466,528</u>
Total	\$	\$ <u>806,466,528</u>

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	<u>79</u>	\$ <u>806,466,528</u>
Non-accredited Investors	<u>- 0 -</u>	\$ <u>- 0 -</u>
Total (for filings under Rule 504 only)	\$

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.

Type of Offering	Type of Security	Dollar Amount Sold
Rule 505	\$
Regulation A	\$
Rule 504	\$
Total	\$

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	<input type="checkbox"/> \$ <u>0</u>
Printing and Engraving Costs	<input type="checkbox"/> \$ <u>0</u>
Legal Fees	<input type="checkbox"/> \$ <u>0</u>
Accounting Fees	<input type="checkbox"/> \$ <u>0</u>
Engineering Fees	<input type="checkbox"/> \$ <u>0</u>
Sales Commissions (specify finders' fees separately)	<input checked="" type="checkbox"/> \$ <u>155,280,42</u>
X Other Expenses (identify)	<input type="checkbox"/> \$ <u>- 0 -</u>
Total	<input checked="" type="checkbox"/> \$ <u>155,280,42</u>

x After a policy is in force there is a cost of insurance for the insurance coverage

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

\$790,938,486

5. Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments to Others
Salaries and fees	<input type="checkbox"/> \$ N/A	<input type="checkbox"/> \$ - 0 -
Purchase of real estate	<input type="checkbox"/> \$ N/A	<input type="checkbox"/> \$ - 0 -
Purchase, rental or leasing and installation of machinery and equipment	<input type="checkbox"/> \$ N/A	<input type="checkbox"/> \$ - 0 -
Construction or leasing of plant buildings and facilities	<input type="checkbox"/> \$ N/A	<input type="checkbox"/> \$ - 0 -
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	<input type="checkbox"/> \$ N/A	<input type="checkbox"/> \$ - 0 -
Repayment of indebtedness	<input type="checkbox"/> \$ N/A	<input type="checkbox"/> \$ - 0 -
Working capital	<input type="checkbox"/> \$ N/A	<input type="checkbox"/> \$ - 0 -
Other (specify): <u>life insurance premiums, net of</u> <u>expenses, paid to issuer</u>	<input type="checkbox"/> \$	<input checked="" type="checkbox"/> \$790,938,486
Column Totals	<input type="checkbox"/> \$	<input checked="" type="checkbox"/> \$790,938,486
Total Payments Listed (column totals added)		<input checked="" type="checkbox"/> \$790,938,486

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) <u>AIG Life of Bermuda, Ltd</u>	Signature <u>Robert B. Saginaw</u>	Date <u>March 10 2009</u>
Name of Signer (Print or Type) <u>Robert B. Saginaw</u>	Title of Signer (Print or Type) <u>Associate General Counsel of Affiliate</u>	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

END